

Determine Appetite Using the BSP

- 1. Make sure you are logged into www.biberk.com/partners
- 2. Click the pencil icon



3. A new tab will open up. This is the quote purchase path.



- 4. Identify the best fitting industry in the box and select the closest match.
- 5. Answer the questions in the quote flow.

What if my submission is not so simple? Say multiple keywords apply, there isn't an applicable keyword, or I want to have this manually reviewed by an underwriter?

- 1. Get to the industry keyword selection page.
- 2. Choose the best fitting keyword or 1 applicable keyword if you believe more than 1 applies.
- 3. Determine if we offer the product to begin with. If the product doesn't show up after the basic question set, the submission would not be within appetite.
- 4. Select the appropriate product and begin the application.
- 5. Once you get to the end of the application, you will be presented with an option to Purchase or Submit to Underwriting.

The terms have been read aloud to the insured.



6. Once you select Submit to Underwriting the following will show. You need to complete it per the Referral Guidance.



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